



# CAP Course Application Form

**For Officer Use Only:**

Application Received on: \_\_\_\_\_ HKID verified by: \_\_\_\_\_ on \_\_\_\_\_

Supporting documents verified by: \_\_\_\_\_ on \_\_\_\_\_

## PERSONAL DETAILS 個人資料

Surname/Family name:	First/given name:
Previous name(if applicable):	Gender:
Date of birth:	Title(Dr,Mr,Ms,Miss,ect):
Nationality:	
<b>ADDRESSES</b>	
Permanent address	Address for correspondence (if different from permanent address)
Postcode:	Postcode:
Contact telephone no.	
Fax no.	
Email Address:	

## Course Particulars 報讀課程

<b>Course Title 課程選擇</b>	
<b>Trust Planning 信託策劃</b> <input type="checkbox"/>	<b>Tax Planning 稅務策劃</b> <input type="checkbox"/>
<b>Risk Management 風險管理</b> <input type="checkbox"/>	<b>Basic Protection 基本保障</b> <input type="checkbox"/>



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## Qualification & Working Experience 學歷/專業資格/工作經驗

### a. Academic qualification 學歷

Awarding Institution 頒發機構	Title of Award 學銜	Year of Award 頒發年份

### b. Professional qualification 專業資格

Awarding Institution 頒發機構	Title of Award 學銜	Year of Award 頒發年份

### c. Working experience 工作經驗

From 由		To 至		Full time/Part Time 全職/兼職	Name of Organization 機 構 名 稱	Position 職位
Month 月	Year 年	Month 月	Year 年			



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## Declaration 聲明

I authorize The International Asset Planning Associate to use my data for processing my application for CAP courses. I understand that the information will be used in activities in support of my training.

本人授權國際資產規劃師協會使用本申請表內有關的個人資料用作處理申請培訓之用。本人的資料將會用於教學用處。

All the data will be ruined within 6 months after applying.

所有的申請資料都將會在申請后的半年內銷毀。

I declare that all particulars given in this form are true and correct to the best of my knowledge and understand that provision of any false and misleading information will lead to disqualification of my application for admission and registration in the association. Any fees paid will not be refunded.

本人僅此聲明，此表格內所填報各事項，均屬真實無訛，如有任何虛報或誤導資料，則本人的申請及註冊資格均會被取消，所有已繳費用概不退還。

I would like to receive other course and association activities information through email from IAPA in the future. 本人希望以電郵方式收取國際資產規劃師協會的課程及活動資訊。

**Signature 簽署**

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**Date 日期**

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